



Filing ID #10023952

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Juanita Perez Williams
Status: Congressional Candidate
State/District: NY24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/13/2018
Period Covered: 01/01/2017– 06/12/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisors Bio-tech A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisors Emerging Markets Income A [IH]		\$1 - \$1,000	Tax-Deferred		
Fidelity Advisors Equity Income A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisors Europe A [IH]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Advisors International Small Cap A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisors Real Estate Income A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisors Small Cap A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisors Total Bond A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Geddes Federal Savings & Loan Association		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[BA]					
Ishares Core US Aggregate Bond [IH]		\$1,001 - \$15,000	Tax-Deferred		
Proshares S&P 500 Dividend [IH]		\$1,001 - \$15,000	Tax-Deferred		
Prudential IRA Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREF TRADITIONAL [IH]		\$15,001 - \$50,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
STATE OF NEW YORK	MY SALARY AS AN EMPLOYEE	\$46,115.00	\$122,984.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	GEDDES FEDERAL SAVINGS & LOAN ASSOCIATION	August 2012	Mortgage	\$50,001 - \$100,000
DC	Department of Education	May 2017	Student Loans	\$50,001 - \$100,000
	USAA	May 2018	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Spanish Action League
Director	Upstate Minority Economic Alliance
Director	Catholic Charities of Onondaga County
Director	Clear Path for Veterans
Director	Workforce Invesment Board - Counties of Onondaga, Cayuga, Oswego

Position	Name of Organization
Trustee	Bishop Ludden High School- Board of Trustees

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Juanita Perez Williams , 06/13/2018